



cameronsystems™

Number One FIX Platform Globally

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Cameron Systems Is The Number One Provider Of FIX Trade Processing Software Globally

- We provide a FIX-based infrastructure designed to facilitate secure, rapid and reliable electronic trading of the full range of financial securities
- Our 180 customers in 25 countries include some of the largest and most prestigious financial organizations in the world
- Our 19 employees, operate from offices in London, New York and Sydney
- For the fiscal year ending 6/30/05 revenue growth was 102% to US\$5.5 million and EBITDA growth of 84% to \$1.5million

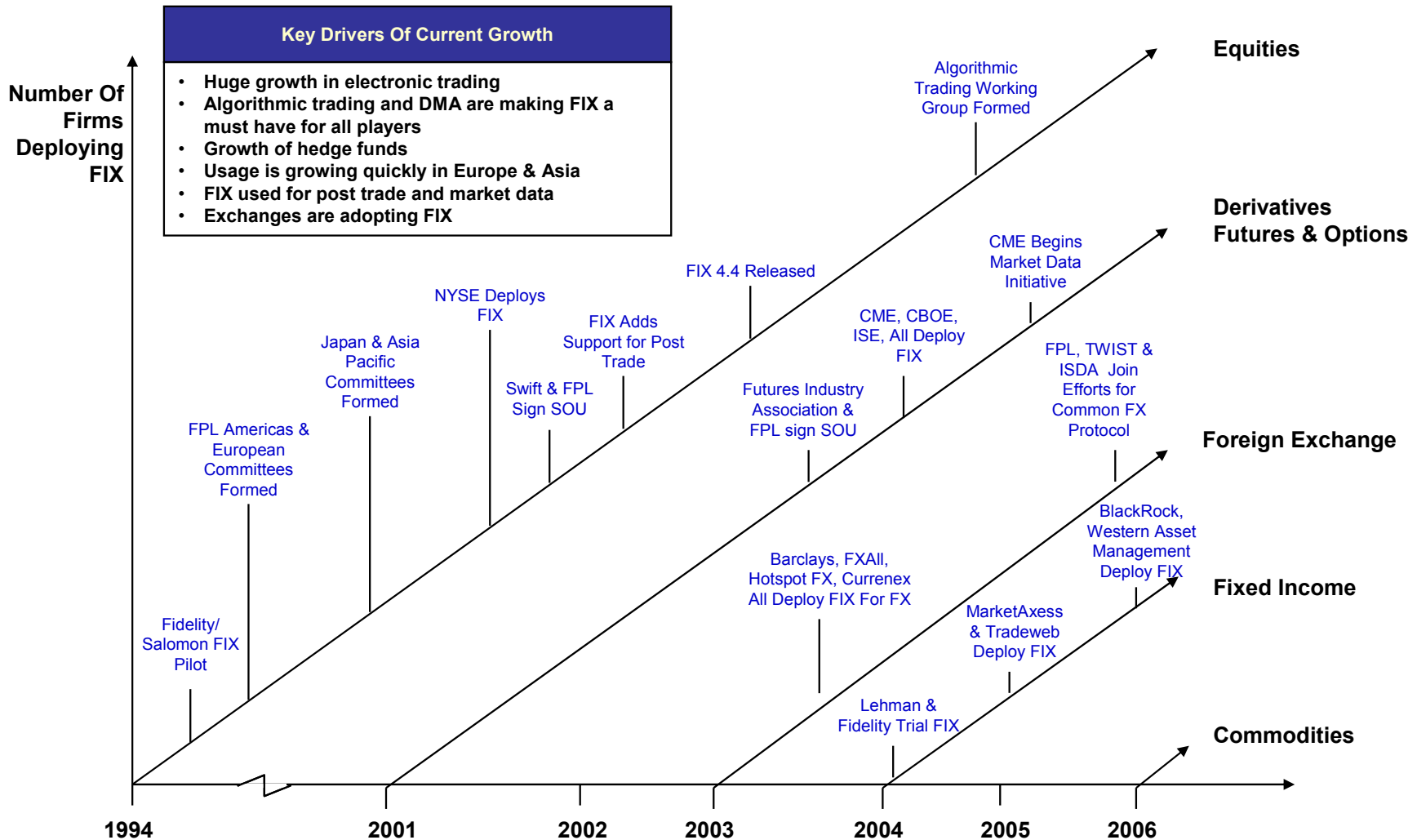
All figures in U.S. dollars.



Cameron Systems Is At The Forefront Of Electronic Trading

- FIX has become the standard electronic protocol for electronic trading
- Started with equities, it is now being extended into a wide range of other securities:
 - ▶ Options and other derivatives
 - ▶ Foreign exchanges
 - ▶ Fixed-income securities
 - ▶ Commodities
- FIX is rapidly becoming the standard for pre-trade and post-trade communication between and within organizations
- Third-party software providers still make up a small part of total expenditures
 - ▶ Most has been internal
 - ▶ That is changing

Use Of Fix Protocol Is Growing Across All Asset Classes



Many Of The World's Largest And Most Prestigious Financial Organizations Conduct Virtually All Their Electronic Trading Using The CameronFIX Platform

Sellside / Brokers

- AG Edwards (USA)
- Bank of America (Global)
- Barclays Capital (Global)
- Cantor Fitzgerald (UK)
- CIBC World Markets (USA)
- Credit Suisse First Boston (Global)
- Deutsche Bank (USA)
- Dresdner Kleinwort Wasserstein (UK)
- eSpeed International (Global)
- JP Morgan Cazenove (UK)
- Knight Securities (USA)
- LaBranche Securities (USA)
- Nomura Securities (Global)
- Schwab Capital Markets (USA)
- SCB - Standard Chartered Bank (Hong Kong)
- Tachibana Securities (Japan)
- TD Waterhouse
- UBS (Global)
- Winterfloods (UK)

OMS / Software Vendors

- Charles River Development (Global)
- Financial Models Company (Canada)
- Infocast Hong Kong Limited (Hong Kong)
- Latent Zero (Global)
- MetaBit (Asia)
- Portware (Global)
- XTRADES AG (Switzerland & Italy)

Other Vendors

- Swift (Global)
- Omgeo (USA)

Buyside / Hedge Funds

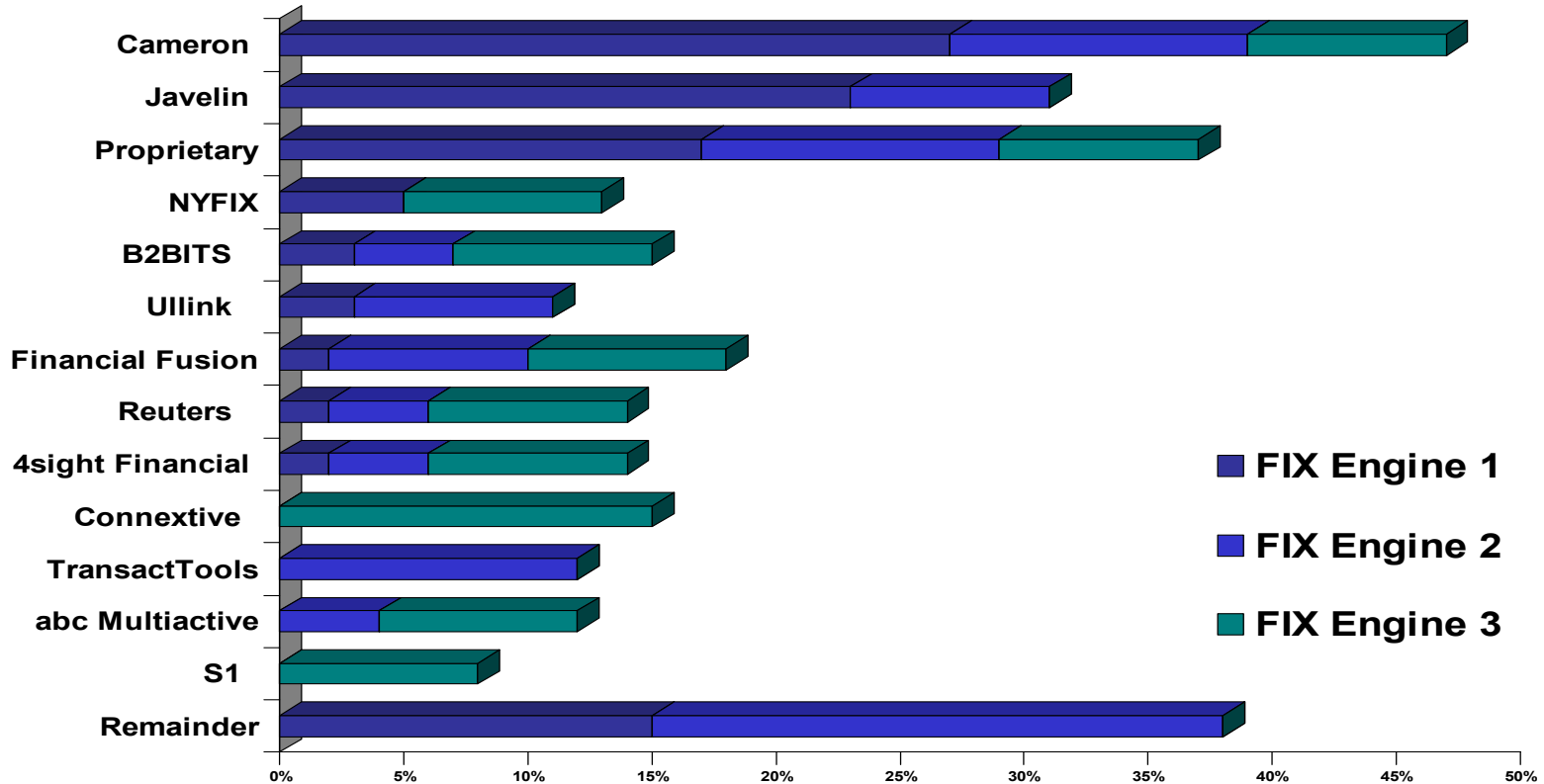
- Allianz Dresdner Deutscher Investment Trust (Germany)
- BlackRock Management (USA)
- BlueCrest Fund Management (UK)
- Citigroup Asset Management (USA)
- Capital Group (USA)
- Citadel Investment Services (USA)
- CQS Management (UK)
- De Putron Fund Management (UK)
- Fidelity Management and Research (Global)
- Gartmore Investment Management (UK)
- GSA Capital Management (UK)
- HSBC Asset Management (UK)
- JP Morgan Fleming (UK)
- MAN Investments (UK)
- Morgan Stanley Quilter (UK)
- Western Asset Management (USA)

Exchanges / ECN's / ATS's

- Australian Stock Exchange (Australia)
- Bond Exchange of South Africa (South Africa)
- Currenex (USA)
- EMX (UK)
- FX All (USA)
- HotSpot FX (USA)
- International Petroleum Exchange (UK)
- International Securities Exchange (USA)
- MarketAxess (USA)
- SGX - Singapore Stock Exchange (Singapore)
- Warsaw Stock Exchange (Poland)

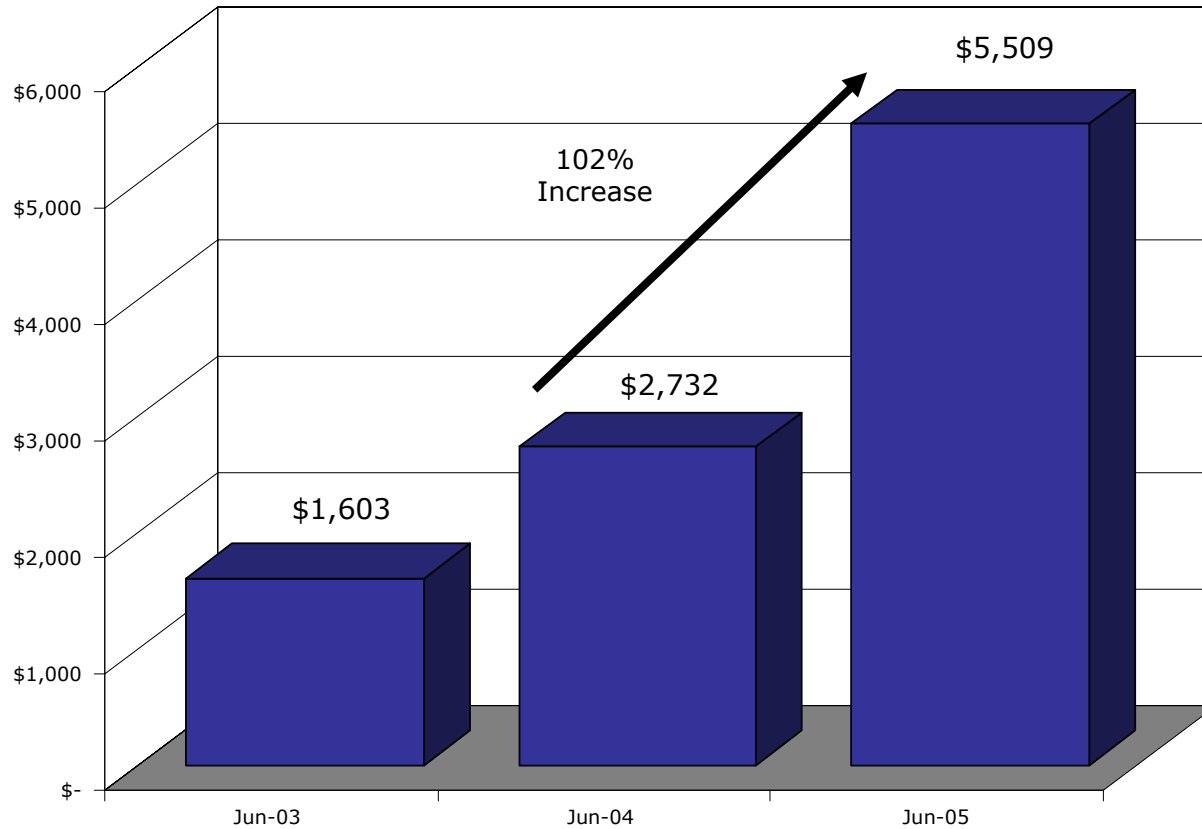
CameronFIX Is Number One In Market Share – Fix Protocol/Tower Group Survey Late 2005

Sell-side FIX engines



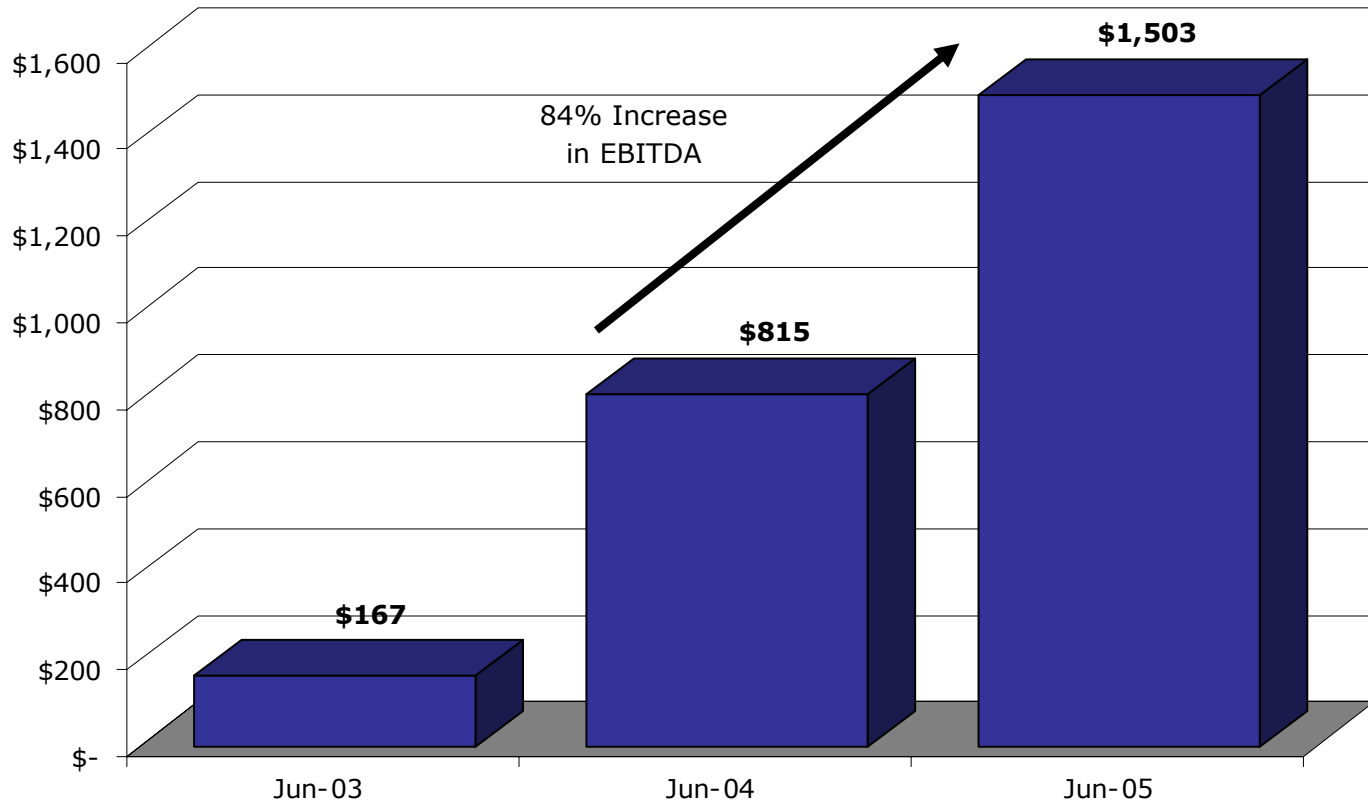
The Company Continues to Grow Revenue Rapidly

Cameron Systems Consolidated Annual Revenue
(US\$ in thousands)



The Company Has Consistently Increased Profitability

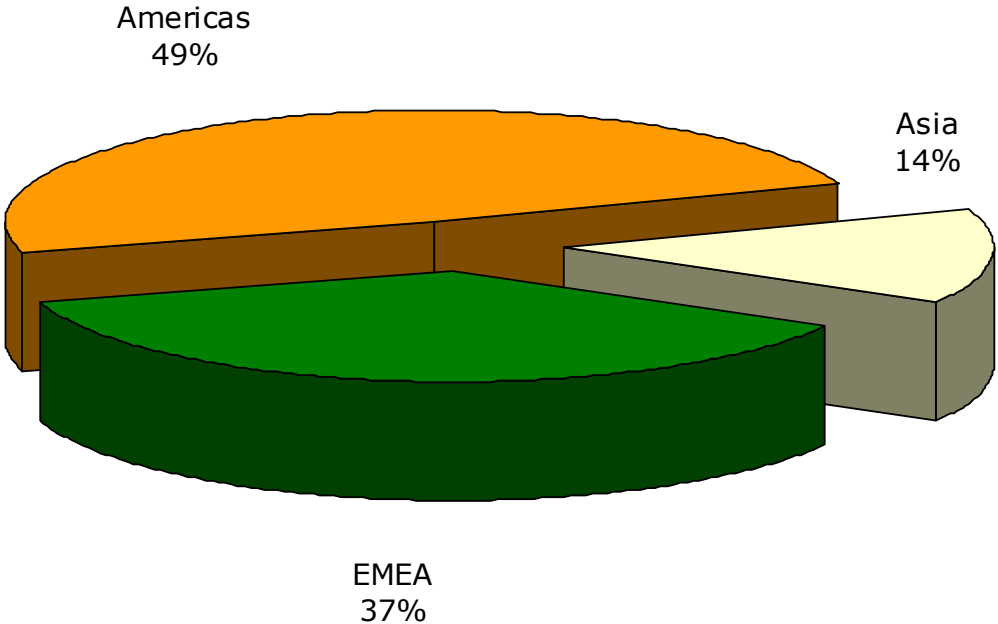
Cameron Systems Consolidated EBITDA
(US\$ in thousands)



Revenue And Clients Are Truly Global

Revenue by Region

11 Months Ending May 2005
(% of Revenue)



Note: Asia includes Australia.