

**Income statement yearly**

From 2004 numbers are according to IFRS

SEK thousands	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2009	2010***	2011
<b>Operating revenue</b>													
Systems revenue	124 581	196 037	246 688	223 943	225 703	233 337	364 945	480 619	552 136	696 319	696 319	726 382	690 282
Transaction revenue	-	-	-	-	-	-	-	-	-	-	-	232 630	212 062
Other operating income	6 768	11 980	15 234	13 177	20 902	44 775	39 388	28 076	12 054	8 543	8 543	17 662	20 736
<b>Operating revenue</b>	<b>131 349</b>	<b>208 017</b>	<b>261 922</b>	<b>237 120</b>	<b>246 605</b>	<b>278 112</b>	<b>404 333</b>	<b>508 695</b>	<b>564 190</b>	<b>704 862</b>	<b>704 862</b>	<b>976 674</b>	<b>923 080</b>
<b>Operating expenses</b>													
Purchase cost of goods sold	-5 682	-5 729	-8 169	-5 742	-12 193	-15 583	-19 768	-28 132	-36 917	-39 091	-39 091	-32 294	-28 608
Transaction expenses	-	-	-	-	-	-	-	-	-	-	-	-147 408	-135 956
External expenses													
Cost of premises	-9 024	-9 366	-14 914	-17 030	-17 492	-17 703	-20 493	-24 761	-32 013	-29 845	-29 845	-44 445	-38 549
Telecom expenses	-3 646	-6 620	-8 147	-7 542	-9 357	-9 275	-6 934	-8 768	-9 819	-9 499	-9 499	-70 219	-83 005
Consulting fees	-7 312	-7 162	-6 995	-7 839	-7 592	-2 573	-1 248	-	-	-	-	-	-
Other external expenses	-12 831	-17 746	-29 294	-30 165	-38 106	-55 843	-79 640	-78 718	-114 875	-97 407	-97 407	-159 663	-133 453
Personnel costs	-39 963	-69 936	-82 443	-93 222	-115 477	-133 311	-205 383	-239 962	-288 965	-291 420	-291 420	-402 069	-375 572
Work performed by the company for its own use and capitalized	-	1 700	13 412	11 988	884	-	6 394	16 989	15 492	4 302	4 302	50 461	67 715
Amortization**	-	-	-	-	-	-	-	-	-	-10 788	-10 788	-64 714	-246 482
Depreciation and impairment losses**	-3 193	-6 900	-10 747	-13 076	-17 702	-16 166	-23 567	-20 565	-25 333	-10 411	-10 411	-20 175	-22 140
Exchange differences*	n/a	n/a	n/a	n/a	n/a	n/a	13 585	824	21 500	-13 249	-13 249	-14 644	-912
<b>Operating expenses</b>	<b>-81 651</b>	<b>-121 759</b>	<b>-147 297</b>	<b>-162 628</b>	<b>-217 035</b>	<b>-250 454</b>	<b>-337 054</b>	<b>-383 093</b>	<b>-470 930</b>	<b>-497 408</b>	<b>-497 408</b>	<b>-905 170</b>	<b>-996 962</b>
<b>Operating income</b>	<b>49 698</b>	<b>86 258</b>	<b>114 625</b>	<b>74 492</b>	<b>29 570</b>	<b>27 658</b>	<b>67 279</b>	<b>125 602</b>	<b>93 260</b>	<b>207 454</b>	<b>207 454</b>	<b>71 504</b>	<b>-73 882</b>
<b>Financial items</b>													
Income from participation in associated companies	-	-133	-564	-1 379	1 043	92	-278	-	-	-	-	-	-
Financial income	3 527	7 273	9 123	7 316	4 674	9 265	1 548	18 767	3 134	1 132	1 132	1 995	9 646
Financial expenses	-78	-58	-59	-332	-2 919	-3 947	-367	-4 728	-775	-260	-260	-2 523	-6 910
<b>Financial items</b>	<b>3 449</b>	<b>7 082</b>	<b>8 500</b>	<b>5 605</b>	<b>2 798</b>	<b>5 410</b>	<b>903</b>	<b>14 039</b>	<b>2 359</b>	<b>872</b>	<b>872</b>	<b>-528</b>	<b>2 736</b>
<b>Income after financial items</b>	<b>53 147</b>	<b>93 340</b>	<b>123 125</b>	<b>80 097</b>	<b>32 368</b>	<b>33 068</b>	<b>68 182</b>	<b>139 641</b>	<b>95 619</b>	<b>208 326</b>	<b>208 326</b>	<b>70 976</b>	<b>-71 146</b>
Tax on net income for the year	-12 449	-28 400	-36 047	-23 717	-11 085	-12 577	-17 318	-38 345	-30 943	-57 957	-57 957	-29 215	-32 378
Minority's part of the income for the year	-	123	141	-775	-	-	-	-	-	-	-	-	-
<b>Net income for the year</b>	<b>40 698</b>	<b>65 063</b>	<b>87 219</b>	<b>55 605</b>	<b>21 283</b>	<b>20 491</b>	<b>50 864</b>	<b>101 296</b>	<b>64 676</b>	<b>150 369</b>	<b>150 369</b>	<b>41 761</b>	<b>-103 524</b>
<b>Other comprehensive income</b>	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	-8 736	1 501	1 501	-6 515	555
<b>Comprehensive income for the period</b>	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	<b>55 940</b>	<b>151 870</b>	<b>151 870</b>	<b>35 246</b>	<b>-102 969</b>
Net income for the period attributable to the minority interest	n/a	n/a	n/a	n/a	-2 067	410	891	1 291	n/a	n/a	n/a	n/a	n/a
Net income for the period attributable to the Parent company's shareholders	n/a	n/a	n/a	n/a	23 350	20 081	49 973	100 005	64 676	150 369	150 369	41 761	-103 524
Earnings per share, basic, SEK	2.83	4.38	5.87	3.78	1.61	1.4	3.30	6.58	4.25	9.89	9.89	2.09	-4.40
Number of shares, end of period, thousands	14 850	14 850	14 850	14 625	14 337	14 337	15 202	15 202	15 202	15 308	15 308	23 387	23 505
Average number of shares, thousands	14 373	14 850	14 850	14 712	14 541	14 337	15 126	15 202	15 202	15 203	15 203	21 248	23 502

\* As from January 1, 2008, exchange differences are reported net in a separate line of the income statement. Figures for 2007 and 2006 have been restated.

\*\* Amortization from Q1 2006 to Q4 2008 is included in "Depreciation and impairment losses".

\*\*\* Restated to reflect final PPE of Neonet